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E-Filed on 10/29/07

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Attorneys for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT**  
**DISTRICT OF NEVADA**

In re:

USA COMMERCIAL MORTGAGE  
COMPANY,USA CAPITAL REALTY ADVISORS,  
LLC,USA CAPITAL DIVERSIFIED TRUST  
DEED FUND, LLC,USA CAPITAL FIRST TRUST DEED  
FUND, LLC,USA SECURITIES, LLC,  
Debtors.**Affects:**

- ☐ All Debtors  
☒ USA Commercial Mortgage Company  
☐ USA Capital Realty Advisors, LLC  
☐ USA Capital Diversified Trust Deed Fund, LLC  
☐ USA Capital First Trust Deed Fund, LLC  
☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR  
Case No. BK-S-06-10726-LBR  
Case No. BK-S-06-10727-LBR  
Case No. BK-S-06-10728-LBR  
Case No. BK-S-06-10729-LBR

## CHAPTER 11

Jointly Administered Under Case No.  
BK-S-06-10725 LBR

**NOTICE OF ENTRY OF ORDER  
SUSTAINING THE USACM  
LIQUIDATING TRUST'S  
OBJECTION TO CLAIM NO(S).  
10725-00615, 10725-00616, 10725-  
00617, 10725-00647, 10725-00648,  
10725-00649, 10725-00676-1 AS  
AMENDED BY 10725-00676-2, 10725-  
00699, 10725-00722, 10725-01634,  
10725-01635, 10725-01636, 10725-  
01637, 10725-01905, 10725-00756,  
10725-00766, 10725-00797, 10725-  
00798, 10725-01028, 10725-01029 AND  
10725-01037 FILED BY MARCIA J.  
KNOX LIVING TRUST DATED  
8/16/04 AS IMPROPERLY  
ASSERTING SECURED STATUS**

**PLEASE TAKE NOTICE** that an Order Sustaining the USACM Liquidating  
Trust's Objection to Claim Nos. 10725-00615, 10725-00616, 10725-00617, 10725-00647,  
10725-00648, 10725-00649, 10725-00676-1 AS AMENDED BY 10725-00676-2, 10725-  
00699, 10725-00722, 10725-01634, 10725-01635, 10725-01636, 10725-01637, 10725-

LEWIS  
AND  
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LLP  
LAWYERS

01905, 10725-00756, 10725-00766, 10725-00797, 10725-00798, 10725-01028, 10725-01029 AND 10725-01037 Filed by Marcia J. Knox Living Trust dated 8/16/04 as Improperly Asserting Secured Status [DE 5090] was entered on the 26<sup>th</sup> day of October 2007, a true and correct copy of which is attached hereto as Exhibit A.

RESPECTFULLY SUBMITTED October 29, 2007.

**LEWIS AND ROCA LLP**

By /s/ RC (#006593)  
Susan M. Freeman  
Rob Charles  
*Attorneys for USACM Liquidating Trust*

**PROOF OF SERVICE**

Copy of the foregoing mailed by First Class, US Mail, postage prepaid, on October 29, 2007 to the following interested party:

Marcia J Knox Living Trust Dated 8/16/04  
C/O Marcia J Knox Trustee  
1885 Vintners Pl  
Reno, NV 89519-8334

/s/ Christine E. Laurel  
Christine E. Laurel  
Lewis and Roca